



Agency Summary

Agency: _____ Website: _____

UW Member Since: _____ EIN #: _____

Administrator: _____ Board President: _____

Mailing Address: _____

Telephone #: _____ Fax #: _____ E-Mail Address: _____

What is the agency's mission?

What counties does the agency cover (check all that apply):

Brown, Day, Edmunds, Marshall, McPherson, Spink, Others:

Required Enclosures Include: Electronic Copies Preferred if possible.

- Most Recent Audit **or** a review of receipts signed by an officer of your organization
- Most Recent Federal 990 Tax Return
- Most Current Balance Sheet
- Agency Summary 2021 (1 Copy)
- Program Funding Application (Per Program)
- Budget Forms I & II (Per Program) **or** a copy of your program and agency budget for last fiscal year, current fiscal year, and next fiscal year.
 - Contact the United Way office if you have questions related to any of the required forms